QUONTIC
ADAPTIVE DIGITAL BANK

Initial Submission Form

Please upload this form and all documents into TPO Connect Folder "Initial submission" folder

Company Name:		Submission Date:
Loan Officer:	Phone:	Email:
Processor/Contact:	Phone:	Email:

BORROWER INFORMATION

Borrower:	Borrower Email:
Co-Borrower(s):	Co-Borrower Email:
Property Address:	

LOAN INFORMATION

Loan Amount (1ST):	Appraised Value:	Interest Rate:
Loan Amount (2ND)*:	LTV/CLTV:	

Broker Compensation*: Borrower Paid: ☐

_____% + $_____ = $_____

* Coming soon

Third Party Processing Fee:

$_____ Fee must be disclosed on Fee Worksheet.

Loan Program	Term	Interest Only?	Transaction Type
Occupany Type	Property Type	Select AMC For Property Inspection	
Desired Rate:	Escrow Waiver	Pre-Payment Penalty	

CHECKLIST FOR INITIAL DISCLOSURES

The following minimum documentation must be included with the Minimum Submission Checklist:

☐ Complete Uniform Residential Loan Application (1003)
☐ Fully Executed Broker's Credit Authorization Form
☐ Credit Report no older than 30 days from Submission

Approved Credit Providers

If credit report is not from one of the above credit providers, credit report will be re-run by Quontic prior to opening. Signed Quontic Credit Authorization Form will be required.

☐ Quontic Qualifier AUS Findings with 'Pass' Results - Qualify.QuonticWholesale.com. Information and loan terms on Quontic Qualifier must match 1003.

☐ Valid Government-Issued Photo ID: Driver's License, Passport, EAD, VISA (if applicable)

☐ Preliminary Purchase and Sales Agreement (if purchase) – Must be fully executed prior to "CTC

Revised July 11, 2023